

*This brochure supplement provides information about Taraje Williams-Murray that supplements the Coroebus Wealth Management brochure. You should have received a copy of that brochure. Please contact Taraje Williams-Murray if you did not receive Coroebus Wealth Management's brochure or if you have any questions about the contents of this supplement.*

*Additional information about Taraje Williams-Murray is also available on the SEC's website at [www.adviserinfo.sec.gov](http://www.adviserinfo.sec.gov).*

## **Coroebus Wealth Management**

**Form ADV Part 2B – Individual Disclosure Brochure**

*for*

**Taraje Williams-Murray**

Personal CRD Number: 5844745

Investment Adviser Representative

Coroebus Wealth Management  
One Gateway Center, Suite 2600  
Newark, NJ 07102  
(973) 988-4078

[taraje@coroebuswealthmanagement.com](mailto:taraje@coroebuswealthmanagement.com)

UPDATED: 06/19/2015

## Item 2: Educational Background and Business Experience

**Name:** Taraje Williams-Murray

**Born:** 1984

### **Educational Background and Professional Designations:**

#### **Education:**

Bachelors Computer Science, Business Minor with Honors, Long Island University - 2007

Master of Science, Banking and Financial Services Management, Boston University - 2014

#### **Professional Designations:**

##### **CRPC® - Chartered Retirement Planning Counselor<sup>SM</sup>**

###### MINIMUM QUALIFICATIONS:

- Successfully complete the program;
- Pass the final examination; and
- Comply with the Code of Ethics, which includes agreeing to abide by the Standards of Professional Conduct and Terms and Conditions. Applicants must also disclose of any criminal, civil, self-regulatory organization, or governmental agency inquiry, investigation, or proceeding relating to their professional or business conduct. Conferment of the designation is contingent upon the College for Financial Planning's review of matters either self-disclosed or which are discovered by the College that are required to be disclosed.
- Successful students receive a certificate and are granted the right to use the designation on correspondence and business cards for a two-year period.
- Continued use of the CRPC® designation is subject to ongoing renewal requirements. Every two years individuals must renew their right to continue using the CRPC® designation by:
  - completing 16 hours of continuing education;
  - reaffirming to abide by the Standards of Professional Conduct, Terms and Conditions, and self-disclose any criminal, civil, self-regulatory organization, or governmental agency inquiry, investigation, or proceeding relating to their professional or business conduct; and
  - paying a biennial renewal fee

##### **CRPS® - Chartered Retirement Plans Specialist<sup>SM</sup>**

###### MINIMUM REQUIREMENTS:

- Successfully complete the program;
- Pass the final examination; and
- Comply with the Code of Ethics, which includes agreeing to abide by the Standards of Professional Conduct and Terms and Conditions. Applicants must also disclose of any criminal, civil, self-regulatory organization, or governmental agency inquiry, investigation, or proceeding relating to their professional or business conduct
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  - Completing 16 hours of continuing education;
  - Reaffirming to abide by the Standards of Professional Conduct, Terms and Conditions, and self-disclose any criminal, civil, self-regulatory organization, or governmental agency inquiry, investigation, or proceeding relating to their professional or business conduct; and
  - Paying a biennial renewal fee

## **Business Background:**

09/2010 - 05/2013	Financial Advisor Morgan Stanley Wealth Management
02/2009 - 11/2011	Personal Trainer Equinox
07/2005 - 10/2007	Sales Associate Home Depot

### **Item 3: Disciplinary Information**

There are no legal or disciplinary events that are material to a client's or prospective client's evaluation of this advisory business.

### **Item 4: Other Business Activities**

Taraje Williams-Murray is the owner of [www.taraje.com](http://www.taraje.com), through which he delivers judo seminars and group presentations. Mr. Williams-Murray also creates instructional DVDs and inspirational documentaries for sale. Taraje Williams-Murray spends approximately 4 hours per week of his time on those activities. Taraje Williams-Murray is the co-author of the book *Olympian Success Paradox*.

Taraje Williams-Murray is now an Adjunct Professor of Finance at Long Island University.

### **Item 5: Additional Compensation**

Other than salary, annual bonuses, or regular bonuses, Taraje Williams-Murray does not receive any economic benefit from any person, company, or organization, in exchange for providing clients advisory services through Coroebus Wealth Management.

### **Item 6: Supervision**

As the only owner and representative of Coroebus Wealth Management, Taraje Williams-Murray supervises all activities of the firm. Taraje Williams-Murray's contact information is on the cover page of this disclosure document.

## Item 7: Requirements For State Registered Advisers

*This disclosure is required by NJ State securities authorities and is provided for your use in evaluating this investment advisor representative's suitability.*

- A. Taraje Williams-Murray has NOT been involved in any of the events listed below.
1. An award or otherwise being found liable in an arbitration claim alleging damages in excess of \$2,500, involving any of the following:
    - a) an investment or an investment-related business or activity;
    - b) fraud, false statement(s), or omissions;
    - c) theft, embezzlement, or other wrongful taking of property;
    - d) bribery, forgery, counterfeiting, or extortion; or
    - e) dishonest, unfair, or unethical practices.
  2. An award or otherwise being found liable in a civil, self-regulatory organization, or administrative proceeding involving any of the following:
    - a) an investment or an investment-related business or activity;
    - b) fraud, false statement(s), or omissions;
    - c) theft, embezzlement, or other wrongful taking of property;
    - d) bribery, forgery, counterfeiting, or extortion; or
    - e) dishonest, unfair, or unethical practices.
- B. Taraje Williams-Murray has NOT been the subject of a bankruptcy petition in the past ten years.